



## *IPEDS Student Financial Aid Survey for 2014–15:*

*Hypothetical “Your University” with  
Fall 2014 Enrollment of 16,427  
(Front-End Demo)*

***New Enhancement for 2014-2015: Survey Results by Individual Schools within the University***

## Main Switchboard: IPEDS/CDS Front-End

The IPEDS/CDS front-end allows authorized users to access the back-end data and filter for subsets of students, based on any number of student attributes, such as school, department, major, first-time, full-time, first generation, residency, race, gender, age, etc. All calculations are performed within Microsoft's enterprise SQL Server. Calculations can be verified; clicking on any number instantly displays the students underlying the calculation. The "Source" data for all survey parts can easily be viewed.

*New enhancement for 2014-2015 is automation of survey results by individual schools within the college/university.*

The screenshot shows the 'Main Switchboard: IPEDS and Common Data Set (CDS)' application window. At the top, it displays 'Report Year: 2015' and 'School: All Schools'. Below this, there are two main sections: 'IPEDS Surveys' and 'Common Data Set'. The 'IPEDS Surveys' section is divided into three collections: 'Fall Collection (9/3/2014-10/15/2015)' with items 1 (12-Month Enrollment) and 2 (Completions); 'Winter Collection (12/10/2014-2/11/2015)' with items 3 (Admissions), 4 (Graduation Rates), 5 (Graduation 200%), and 6 (Student Financial Aid); and 'Spring Data (2/10/2015-4/8/2015)' with item 7 (Fall Enrollment). The 'Common Data Set' section lists categories A through J, each with sub-items: A (General Information), B (Enrollment/Graduation with B1 Enrollment and B2 Graduation Rates), C (Applicants with C1 Applicants, C2 Freshman Profile, and C3 Admissions Policies), D (Transfer Admissions), E (Academic Offerings), F (Student Life), G (Annual Expensees), H (Financial Aid with H1 Aid Awarded, H2 Students Awarded, and H3 General Policies), I (Faculty/Class Size), and J (Degrees Conferred). A red arrow points to item 6, 'Student Financial Aid'. On the right side of the window, there are buttons for 'Print CDS' and 'Exit', and radio buttons for 'Form View' (selected) and 'Print Report'.

**Data presented herein is based on a hypothetical 4-year institution with a Fall 2014 enrollment of 16,427 students.**

**Student profiles are illustrative; names and IDs are fictitious.**

We will demonstrate the IPEDS Student Financial Aid survey for 4-Year Institutions.

## Main Switchboard: Print Student Financial Aid Survey

From the *Main Switchboard*, the Student Financial Aid (SFA) survey can be printed with a click of the mouse, as illustrated.

REGIS 8.0: IPEDS/CDS Reporting

Main Switchboard: IPEDS and Common Data Set (CDS)

Report Year: 2015

School: All Schools

IPEDS/CDS Selection

- Form View
- Print Report

Print CDS

Exit

Common Data Set

- A. General Information
- B. Enrollment/Graduation
- C. Transfer Admissions
- D. Transfer Admissions
- E. Academic Offerings
- F. Student Life
- G. Degrees Conferred
- H. Degrees Conferred
- I. Degrees Conferred
- J. Degrees Conferred

IPEDS Surveys

Fall Data Collection Items

- 1. 12-Month Enrollment
- 2. Completions

Spring Data Collection Items

- 3. Fall Enrollment
- 4. Graduation Rates
- 5. Graduation 200%
- 6. Student Financial Aid

Print Graduation Rates Survey

Do you want to print the Student Financial Aid Survey for All Schools? Click 'Yes' to print; 'No' to close this dialog and select Form View under the Selection Frame.

Yes No

Ready Num Lock

*Appendix A* (Ivory-colored paper) contains printouts for Sections A-G of the SFA survey.

*Appendix B* (Blue-colored paper) contains Import Files in both Fixed Length/Positional and Key Value Pair formats (\*.TXT). Either set of files can be used to automate import of the IPEDS data.

# Student Financial Aid Survey (All Schools)

REGIS 8.0: IPEDS/CDS Reporting

IPEDS Student Financial Aid Survey: Parts A - C

Report Year: 2015  
 Fall Cohort: 2013  
 School: All Schools

Reports A-C    Form D-E    Form F-G    Source 4 (summary awards)    Source 5 (detail awards)    Close

Reports A-G

**Part A: Establish Groups**

Group 1: All Undergraduate Students	12,264
Group 2: Full-time, first-time degree seeking undergraduates:	2,276
Group 2a: Of Group 2, receiving FWS, student loans, or any grant aid	1,743
Group 2b: Of Group 2, receiving federal, state, local or institutional loan or grant	1,570
Group 3: Of Group 2, in-state receiving federal, state, local or institutional grant	1,062
Group 4: Of Group 2, in-state students who received federal Title IV aid.	1,374

**Part B: Financial Aid to Group 1**

	Number receiving aid	Percentage receiving aid	Total Amount of aid received	Avg amount of aid received
01: Grants and scholarships from all sources, including external	4,373	36%	\$21,523,680	\$4,922
02: Pell grants	2,710	22%	\$8,224,826	\$3,035
03: Federal student loans	5,488	45%	\$32,890,358	\$5,993

Caveats (Financial Aid to Group 1):

**Part C: Tuition Rates - Group 2**

	Number	Percentage
04a: Number from in-district	0	0%
04b: Number from in-state	1,560	69%
04c: Number from out-of-state	190	8%
04d: Unknown (calculated value)	526	23%

Caveats (Tuition Rates - Group 2):

Caveats (Financial Aid to Group 2):

**Part C: Financial Aid to Group 2**

	Number receiving aid	Percentage receiving aid	Total Amount of aid received	Avg amount of aid received
01: Federal, State, Local and Institution grants/scholarships	1,190	52%	\$7,749,555	\$6,512
<u>02: Federal grants</u>	675	30%	\$2,337,976	\$3,464
02a: Pell grants	665	29%	\$2,224,326	\$3,345
02b: Other Federal grants	98	4%	\$113,650	\$1,160
03: State/local government grants	691	30%	\$2,970,140	\$4,298
04: Institutional grants	229	10%	\$503,694	\$2,200
05: Loans to students	1,481	65%	\$6,871,700	\$4,640
05a: Federal student loans	1,477	65%	\$6,730,650	\$4,557
05b: Other loans	45	2%	\$141,050	\$3,134

Form View Num Lock

The 2015 SFA survey provides award data for all Fall 2013 undergraduates (Part B) as well as more detailed award data for first-time, full-time, degree-seeking freshmen (Parts C - G).

Data includes the number of students receiving awards, total awards, and average awards broken down by 1) federal grants; 2) state/local grants; 3) institutional grants; and 4) loans to students.

The *Main Form*, shown here, displays Parts A, B, and C. The user can print Parts A-C only or the entire survey (red arrows). *All Schools* have been selected (red oval). Clicking on any calculations displays the underlying students and awards (slides 5-6).

The *Source* buttons (blue oval) will be covered on slides 7-9. Sections D/E and F/G can be viewed as separate forms (blue arrows), as shown on slides 10-14 and 15-16.

Beginning with 2014-2015, IPEDS and CDS surveys can be viewed/printed for each school.

# Student Financial Aid Report: Parts A, B & C (All Schools)

REGIS 8.0: IPEDS/CDS Reporting

Print 85%

**REGEIS "Your University"**  
**IPEDS Student Financial Aid Survey for your Fall 2013 cohort**

School: All Schools

Parts A, B and C: Financial Aid about Group 1 and Group 2

**Part A: Establish Groups**

Group 1: All Undergraduate Students	12,264
Group 2: Full-time, first-time degree seeking undergradates:	2,276
Group 2a: Of Group 2, receiving RWS, student loans, or any grant aid	1,743
Group 2b: Of Group 2, receiving Federal, state/local, or institutional loans or grants	1,570
Group 3: Of Group 2, in-state receiving federal, state, local or institutional grant.	1,062
Group 4: Of Group 2, in-state students who received federal Title IV aid.	1,374

**Part B: Financial Aid to Group 1**

	Number receiving aid	Percentage receiving aid	Total Amount of aid received	Avg amount of aid received
01: Grants and scholarships from all sources, including external	4,373	36%	\$21,523,680	\$4,922
02: Pell grants	2,710	22%	\$8,224,826	\$3,035
03: Federal student loans	5,488	45%	\$32,890,358	\$5,993

Caveats (Financial Aid to Group1):

**Part C: Tuition Rates - Group 2**

	Number	Percentage
04a: Number from in-district	0	0%
04b: Number from in-state	1,560	69%
04c: Number from out-of-state	190	8%
04d: Unknown (calculated value)	526	23%

Caveats (Tuition Rates - Group 2):

Caveats (Financial Aid to Group 2):

**Part C: Financial Aid to Group 2**

	Number receiving aid	Percentage receiving aid	Total Amount of aid received	Avg amount of aid received
01: Federal, State, Local and Institution grants/scholarships	1,190	52%	\$7,749,555	\$6,512
02: Federal grants	675	30%	\$2,337,976	\$3,464
02a: Pell grants	665	29%	\$2,224,326	\$3,345
02b: Other Federal grants	98	4%	\$113,650	\$1,160
03: State/local government grants	229	10%	\$503,694	\$2,200
04: Institutional grants				
05: Loans to students	1,481	65%	\$6,871,700	\$4,640
05a: Federal student loans	1,477	65%	\$6,730,650	\$4,557
05b: Other loans	45	2%	\$141,050	\$3,134

IPEDS Student Financial Aid Page 1 of 4

Page: 1 of 1 No Filter

Ready Num Lock 85%

The user is previewing Parts A, B, and C of the IPEDS SFA survey.

# Verification of Calculated Numbers (School of Business)

REGIS 8.0: IPEDS/CDS Reporting

IPEDS Student Financial Aid Survey: Parts A - C

Report Year: 2015  
 Fall Cohort: 2013  
 School: Business

Reports A-C Form D-E Form F-G Source 4 (summary awards) Source 5 (detail awards) Close

Reports A-G

**Part A: Establish Groups**

Group 1: All Undergraduate Students  
 Group 2: Full-time, first-time degree seeking undergraduates:  
 Group 2a: Of Group 2, receiving FWS, student loans, or any grant aid 360  
 Group 2b: Of Group 2, receiving federal, state, local or institutional loan or grant 327  
 Group 3: Of Group 2, in-state receiving federal, state, local or institutional grant 241  
 Group 4: Of Group 2, in-state students who received federal Title IV aid. 300

**Part C: Tuition Rates - Group 2**

	Number	Percentage
04a: Number from in-district	0	0%
04b: Number from in-state	339	72%
04c: Number from out-of-state	22	5%
04d: Unknown (calculated value)	108	23%

Caveats ( )  
 Caveats (f

**Part C: Financial Aid to Group 2**

	Number receiving aid	Percentage receiving aid	Total Amount of aid received	Avg amount of aid received
01: Federal, State, Local and Institution grants/scholarships	251	54%	\$1,663,068	\$6,626
<b>02: Federal grants</b>	150	32%	\$521,207	\$3,475
02a: Pell grants	147	31%	\$498,407	\$3,391
02b: Other Federal grants	19	4%	\$22,800	\$1,200
03: State/local government grants	151	32%	\$645,790	\$4,277
04: Institutional grants	124	26%	\$496,071	\$4,001
05: Loans to students	314	67%	\$1,439,532	\$4,584
05a: Federal student loans	314	67%	\$1,420,282	\$4,523
05b: Other loans	7	1%	\$19,250	\$2,750

**First-time, full-time freshmen receiving Federal Title IV aid**

StuName	In-State	Major	State	First-Time	Full-Time	TitleIV
Abayomi, Gillian	Yes	BUAD	VA	Yes	Yes	\$4,500
Addison, Albert L	Yes	BUAD	VA	Yes	Yes	\$3,825
Andrews, Javion Y	Yes	BUAD	VA	Yes	Yes	\$8,225
Baker, Lewis P	Yes	BUAD	VA	Yes	Yes	\$3,825
Ballard, Tyrone T	Yes	BUAD	VA	Yes	Yes	\$5,200
Banks, Keegan M	Yes	BUAD	VA	Yes	Yes	\$4,500
Barker, Joy	Yes	BUAD	VA	Yes	Yes	\$5,100
Barnes, Guillermo	Yes	BUAD	VA	Yes	Yes	\$5,125

Records: 14 of 300 No Filter Search

300 entering freshmen in School of Business received Title IV federal aid. Clicking on the 300 instantly "pops-up" the students.

Form View Num Lock

# Verification of Calculated Numbers (Arts and Sciences)

REGIS 8.0: IPEDS/CDS Reporting

IPEDS Student Financial Aid Survey: Parts A - C

Report Year: 2015  
 Fall Cohort: 2013  
 School: Arts and Sciences

Reports A-C | Form D-E | Form F-G | Source 4 (summary awards) | Source 5 (detail awards) | Close

**Part A: Establish Groups**

Group 1: All Undergraduate Students 4,646  
 Group 2: Full-time, first-time degree seeking undergraduates: 837  
 Group 2a: Of Group 2, receiving FWS, student loans, or any grant aid 626  
 Group 2b: Of Group 2, receiving federal, state, local or institutional loan or grant 566  
 Group 3: Of Group 2, in-state receiving federal, state, local or institutional grant 387  
 Group 4: Of Group 2, in-state students who received federal Title IV aid. 493

**Part C: Tuition Rates - Group 2**

	Number	Percentage
04a: Number from in-district	0	0%
04b: Number from in-state	557	67%
04c: Number from out-of-state	71	8%
04d: Unknown (calculated value)	209	25%

Caveats (Tuition Rates - Group 2):  
 [Text Area]

Caveats (Financial Aid to Group 2):  
 [Text Area]

**Part C: Financial Aid to Group 2**

	Number receiving aid	Percentage receiving aid	Total Amount of aid received	Avg amount of aid received
01: Federal, State, Local and Institution grants/scholarships	432	52%	\$2,703,841	\$6,259
02: Federal grants	207	25%	\$725,453	\$3,505
02a: Pell grants	204	24%	\$695,393	\$3,409
02b: Other Federal grants	27	3%	\$30,060	\$1,113
03: State/local government grants	220	26%	\$891,550	\$4,053
			\$1,086,838	\$4,245
			\$2,510,529	\$4,590
			\$2,446,479	\$4,489
			\$64,050	\$3,768

**Group 2 freshmen receiving Federal, State, or Institutional Grant**

Drop Filter Fields Here  
 Drop Column Fields Here

StuName	Total Grant(s)	Federal Grant	State Grant	Institutional
Xu, Lindsay M.	\$6,700.00	\$3,100.00	\$3,600.00	
Yerkes, Johnathon Y.	\$6,150.00	\$4,950.00		\$1,200.00
Young, Christa A	\$11,407.00	\$4,400.00	\$3,250.00	\$3,757.00
Young, Clifford	\$10,394.00	\$5,600.00		\$4,794.00
Number of Grants	432			
Total of Grants	\$2,703,841			
Average of Grants	\$6,259			

432 freshmen (Group 2) in School of Arts and Sciences received a total of \$2,703,841 in federal, state/local, and/or Institutional grants, an average of \$6,259. Clicking on the \$2,703,841 displays the students and verifies the calculations.

PivotTable View | Num Lock

# Pivot Table: Student Summary Award Calculations (All Schools)

REGIS 8.0: IPEDS/CDS Reporting

Print

SchID DeptID Major Grs-Cohort CohortNm Group2 Group2a Group2b Group3 Group4 FirstGen Gender RaceName FrgStd

All All All All Fall 2013 All All All All All All All All All

Drop Column Fields Here

Drop Row Fields Here

StuName	MajorID	All Grants	StateInst	FederalGrant	FederalPell	FederalOther	FWS	StateGrant	Institutional	OutsideGrant	FederalLoan	OtherLoan
Wright, Wyatt	ECE	\$7,650.00	\$7,650.00	\$4,350.00	\$3,150.00	\$1,200.00		\$3,300.00			\$8,992.00	
Wurie, Wade	UNDE										\$3,000.00	
Wyche, Ellie	NURS	\$2,400.00	\$2,400.00	\$2,400.00	\$2,400.00							
Wyche, Ethen	COMM	\$4,500.00	\$4,500.00									
Xie, Ella C.	SOWK	\$11,407.00	\$11,407.00	\$4,400.00	\$4,400.00		\$200.00					
Xie, Sandy T.	BUAD	\$17,764.00	\$17,764.00	\$4,400.00	\$4,400.00							
Xu, Kimberly B.	HSGT	\$8,800.00	\$8,800.00	\$4,400.00	\$4,400.00							
Xu, Lindsay M.	CSCI							\$3,600.00			\$3,625.00	
Yang, Jefferson R.	SOCI							\$4,100.00	\$3,400.00			
Yankah, Estefani	BUAD								\$2,700.00		\$3,825.00	
Yankah, Rebeca A.	COMM										\$3,000.00	
Yeager, Richard	ELED							\$6,100.00				
Yerkes, Dangelo R.	UNDE										\$3,625.00	
Yerkes, Johnathon Y.	CSCI								\$1,200.00		\$5,300.00	
Yilmaz, Armani E.	BUAD							\$4,500.00			\$3,000.00	
Young, Christa A	COMM	\$11,407.00	\$11,407.00	\$4,400.00	\$4,400.00		\$200.00	\$3,250.00	\$3,757.00			
Young, Clifford	BIOL	\$10,394.00	\$10,394.00	\$5,600.00	\$4,400.00	\$1,200.00			\$4,794.00		\$9,025.00	
Young, Ronald	BUAD	\$8,500.00	\$8,500.00	\$4,400.00	\$4,400.00			\$4,100.00			\$5,200.00	
Zeigler, Journey K.	COMM	\$1,000.00								\$1,000.00		
Zhang, Rosa	SOCI	\$1,000.00								\$1,000.00		
Zhang, Sydney E.	ELED	\$1,000.00								\$1,000.00		
Zheng, Sonya A.	BUAD	\$1,000.00								\$1,000.00		
Zimmerman, Genevieve D.	UNDE	\$1,000.00								\$1,000.00		
Zimmerman, Nathaniel P.	BUAD	\$4,950.00	\$4,950.00	\$4,950.00	\$4,950.00						\$5,300.00	
Zoller, Andrew G.	COMM										\$5,300.00	
Zubairu, Abraham	NURS	\$4,950.00	\$4,950.00	\$4,950.00	\$4,950.00						\$5,300.00	
Zubairu, Clare B.	ELED										\$5,300.00	
Number of Students	1,750	1,369	1,190	675	665	98	59	691	637	229	1,477	45
All Grants (Total)		\$8,253,249	\$7,749,555	\$2,337,976	\$2,224,326	\$113,650	\$100,835	\$2,970,140	\$2,441,439	\$503,694	\$6,730,650	\$141,050
All Grants (Average)		\$6,029	\$6,512	\$3,464	\$3,345	\$1,160	\$1,709	\$4,298	\$3,833	\$2,200	\$4,557	\$3,134

The user has filtered to view the GRS-Cohort of full-time, first-time, degree-seeking freshmen who entered Fall 2013.

Practically any subset of students can be selected, e.g., by school; department; major; IPEDS' Groups 2a, 3 or 4; first generation; gender; race; foreign student; and/or instate.

The Source 4 button on the Main Form (slide 3) displays the summary student financial aid awards. Note that all calculations are easily verified (rectangle).

PivotTable View

Caps Lock Num Lock



# Pivot Table: Student Summary Award Calculations (Aggregate Numbers)

The screenshot shows the REGIS 8.0: IPEDS/CDS Reporting interface. At the top, there are filter menus for SchID, DeptID, Major, CohortNm, Group2, Group2a, Group2b, Group3, Group4, FirstGen, Gender, RaceName, and FrgStd. Below these is a PivotTable with a 'Hide Details' button (indicated by a red arrow) and a 'Drop Column Fields Here' area. The PivotTable data is as follows:

Drop Column Fields Here	
Grs-Cohort (Number)	1,750
Federal Grant (Number)	675
Federal Grant (Total)	\$2,337,976
Federal Grant (Average)	\$3,464
Federal Pell (Number)	665
Federal Pell (Total)	\$2,224,326
Federal Pell (Average)	\$3,345
Federal Non-Pell (Number)	98
Federal Non-Pell (Total)	\$113,650
Federal Non-Pell (Average)	\$1,160
State Grant (Number)	691
State Grant (Total)	\$2,970,140
State Grant (Average)	\$4,298
Institutional Grant (Number)	637
Institutional Grant (Total)	\$2,441,439
Institutional Grant (Average)	\$3,833
Federal Loan (Number)	1,477
Federal Loan (Total)	\$6,730,650
Federal Loan (Average)	\$4,557
Non-Federal Loan (Number)	45
Non-Federal Loan (Total)	\$141,050
Non-Federal Loan (Average)	\$3,134
Outside Grant (Number)	229
Outside Grant (Total)	\$503,694
Outside Grant (Average)	\$2,200
All Grants (Number)	1,369
All Grants (Total)	\$8,253,249
All Grants (Average)	\$6,029
Count of FedStateInst	1,190
Sum of FedStateInst	\$7,749,555
Average of FedStateInst	\$6,512

On the left side of the PivotTable, there is a 'Drop Row Fields Here' area. A blue arrow points to the 'Row headings' icon in the Properties dialog box, which is used to vertically display calculations.

The Properties dialog box (Behavior tab) shows the following settings:

- Report options:
  - Display totals as:
    - Column headings
    - Row headings
  - Calculate totals based on:
    - Visible items only
    - All items (including hidden items)
- Always display:
  - Empty rows
  - Empty columns
  - Calculated items
  - ScreenTips

To display aggregate numbers only, and not the individual students, the user clicks the *Hide Details* button (red arrow).

Click the Row headings icon (blue arrow) to vertically display calculations.

# Pivot Table: Student Detail Award Calculations (All Schools)

REGIS 8.0: IPEDS/CDS Reporting

Print

SchID ▾ DeptID ▾ Major ▾ SourceID ▾ CategoryNm ▾ Grs-Cohort ▾ CohortNm ▾ InState-Tuition ▾ RaceName ▾ Gender ▾ First-Gen ▾ Group2 ▾ Group2a ▾ Group2b ▾ Group3 ▾ Group4 ▾ TypeAidRecd ▾

All All All All All All Fall 2013 All All All All All All All All

Drop Column Fields Here

Drop Row Fields Here

StuName	FundName	FinAid Award	FeStInGrant	FederalGrant	FederalPell	FWS	StateGrant	Institutional	FederalLoan	OutsideGrant	Other
Yerkes, Johnathon Y.	DRSUB	\$3,500.00							\$3,500.00		
Yerkes, Johnathon Y.	DRUNS	\$1,800.00							\$1,800.00		
Yilmaz, Armani E.	EA/GA	\$4,500.00	\$4,500.00				\$4,500.00				
Yilmaz, Armani E.	DRUNS	\$3,000.00							\$3,000.00		
Young, Christa A	PELL	\$4,400.00	\$4,400.00	\$4,400.00	\$4,400.00						
Young, Christa A	REG	\$2,857.00	\$2,857.00					\$2,857.00			
Young, Christa A	REG	\$900.00	\$900.00					\$900.00			
Young, Christa A	CWS	\$200.00				\$200.00					
Young, Christa A	EA/GA	\$3,250.00	\$3,250.00				\$3,250.00				
Young, Ronald	PELL	\$4,400.00	\$4,400.00	\$4,400.00	\$4,400.00						
Young, Ronald	EA/GA	\$4,100.00									
Young, Ronald	DRSUB	\$3,500.00							\$3,500.00		
Young, Ronald	DRUNS	\$1,700.00							\$1,700.00		
Zeigler, Journey K.	OSNON	\$1,000.00								\$1,000.00	
Zhang, Rosa	OSNON	\$1,000.00								\$1,000.00	
Zhang, Sydney E.	OSNON	\$1,000.00								\$1,000.00	
Zheng, Sonya A.	OSNON	\$1,000.00								\$1,000.00	
Zimmerman, Genevieve D.	OSNON	\$1,000.00								\$1,000.00	
Zimmerman, Nathaniel P.	PELL	\$4,950.00									
Zimmerman, Nathaniel P.	DRSUB	\$3,500.00							\$3,500.00		
Zimmerman, Nathaniel P.	DRUNS	\$1,800.00							\$1,800.00		
Zoller, Andrew G.	DRSUB	\$3,500.00							\$3,500.00		
Zoller, Andrew G.	DRUNS	\$1,800.00							\$1,800.00		
Zubairu, Abraham	PELL	\$4,950.00	\$4,950.00	\$4,950.00	\$4,950.00						
Zubairu, Abraham	DRSUB	\$3,500.00							\$3,500.00		
Zubairu, Abraham	DRUNS	\$1,800.00							\$1,800.00		
Zubairu, Clare B.	DRSUB	\$3,500.00							\$3,500.00		
Zubairu, Clare B.	DRUNS	\$1,800.00							\$1,800.00		
Awards (Number)		5,574	2,518	763	665	59	779	976	2,432	229	45
Awards (Average)		\$3,184	\$3,078	\$3,064	\$3,345	\$1,709	\$3,813	\$2,501	\$2,768	\$2,200	\$3,134
Awards (Total)		\$17,745,500	\$7,749,555	\$2,337,976	\$2,224,326	\$100,835	\$2,970,140	\$2,441,439	\$6,730,650	\$503,694	\$141,050

Clicking the *Source 5* button on the *Main Form* (slide 3) displays the detail financial aid awards. The number of filters the user can select is practically unlimited, including by type of aid received (far right).

Here, the user has filtered for the Fall 2013 GRS-Cohort (arrow).

Students will appear multiple times if they have more than one financial aid award, e.g., Young, Christa A (rectangle).

OK Cancel

PivotTable View Num Lock

# Student Financial Aid Survey: Parts D and E (All Schools)

REGIS 8.0: IPEDS/CDS Reporting

IPEDS: Student Financial Aid

Report Year: 2015  
 Fall Cohort: 2013  
 School: All Schools

**Report** Part E (Prior) Source Close

**From Part A**

	2013-2014	2012-2013	2011-2012
Group 2: Full-time, first-time degree seeking undergraduates:	2,276	2,257	2,014
Group 3: Of Group 2, in-state students who received federal state, local, or institutional grant or scholarship.	1,062	797	705
Group 4: Of Group 2, in-state students who received federal Title IV aid.	1,374	1,123	1,031

**Part D: Financial Aid About Group 3**

	2013-2014	2012-2013	2011-2012
02a: On-campus	770	607	545
02b: Off-campus (with family)	143	74	70
02c: Off-campus (not with family)	148	96	90
02d: Unknown (calculated value)	1	20	0
03: Total of Federal, State, Local and Institution grants/scholarships	\$6,801,868	\$4,933,926	\$4,365,515
04: Average of Federal, State, Local and Institution grants/scholarships	\$6,405	\$6,191	\$6,192

Caveats (Financial Aid about Group 3):

**Part E: Financial Aid About Group 4 (2013-2014)**

02a: On-campus	932
02b: Off-campus (with family)	179
02c: Off-campus (not with family)	263
02d: Unknown (calculated value)	0

	Col. 1 Awarded Title IV Aid	Col. 2 Awarded Grant	Col. 3 Total of Grants	Col. 4 Avg Grant (Col 3/Col 1)
\$0 - 30,000	395	391	\$3,382,189	\$8,563
\$30,001 - 48,000	241	222	\$1,647,889	\$6,838
\$48,001 - 75,000	295	247	\$1,037,918	\$3,518
\$75,000 - 110,000	322	155	\$548,340	\$1,703
\$110,001 and above	121	34	\$84,961	\$702
<b>Total of All Income Levels</b>	<b>1,374</b>	<b>1,049</b>	<b>\$6,701,296</b>	<b>\$4,877</b>

Caveats (Financial Aid about Group 4):

Form View Num Lock

From the *Main Form*, the user clicks the *Form D-E* button to view Part D and Part E data.

Part D consists of instate first-time, full-time freshmen who received a federal, state/local, and/or institutional grant or scholarship (Group 3 students).

Part E consist of instate first-time, full-time freshmen who received Title IV federal aid (Group 4 students). Group 4 students are reported by family income level (rectangle).

Living arrangements for both groups are shown: a) on-campus; b) off-campus living with family; or c) off-campus not living with family.

The user can print Parts D and E by clicking the *Report* button (arrow).

## Verification of Calculated Numbers (Professional Studies)

REGIS 8.0: IPEDS/CDS Reporting

IPEDS: Student Financial Aid

Report Year: 2015  
Fall Cohort: 2013  
School: Professional Studies

**From Part A**

	2013-2014	2012-2013	2011-2012
Group 2: Full-time, first-time degree seeking undergraduates:	360	329	241
Group 3: Of Group 2, in-state students who received federal state, local, or institutional grant or scholarship.	161	123	91
Group 4: Of Group 2, in-state students who received federal Title IV aid.	225	165	141

**Part D: Financial Aid About Group 3**

02a: On-campus	128	87	75
02b: Off-campus (with family)	11	8	9
02c: Off-campus (not with family)	22	21	13
02d: Unknown (calculated value)	0	7	0
03: Total of Federal, State, Local and Institution grants/scholarships	\$1,078,319	\$814,164	\$621,385
04: Average of Federal, State, Local and Institution grants/scholarships	\$6,698		

Caveats (Financial Aid about Group 3):

Group 4 students with family income between \$48,001 and \$75,000

Drop Filter Fields Here	Drop Column Fields Here
StuName	Family Income
White, Litzzy N	\$74,653.00
Wills, Gaige	\$74,703.75
Wilson, Luke	\$49,891.25
Winston, Aryanna M.	\$54,158.75
Wright, Liana	\$49,308.75
Title IV Aid (Number)	59
Title IV Aid (Total)	\$308,361.00
Title IV Aid (Average)	\$5,226.46

	Awarded Title IV Aid	Awarded Grant	Total of Grants	Avg Grant (Col 3/Col 1)
\$0 - 30,000	64	63	\$608,186	\$9,503
\$30,001 - 48,000	26	22	\$143,030	\$5,501
\$48,001 - 75,000	59	48	\$236,967	\$4,016
\$75,000 - 110,000	50	22	\$62,336	\$1,247
\$110,001 and above	26	4	\$21,300	\$819

48 of the 59 of the Group 4 students in School of Professional Studies, with family incomes between \$48,001 and \$75,000, received federal, state/local, and/or institutional grants totaling \$236,967 (rectangle). Clicking on the **\$236,967** displays the students and their awards (arrows).

**NOTE:** The average grant on the Form is calculated based on the number of students receiving Title IV federal aid, even if he/she did not receive a grant. That is, the average equals \$236,967 (col. 3) divided by 59 (col. 1), or \$4,016.

The "pop-up" dialog calculates average grant based on students receiving a grant, i.e., \$236,967 divided by 48 (col. 2), or \$4,937.

## Pivot Table: Form D-E Calculations (Professional Studies)

REGIS 8.0: IPEDS/CDS Reporting

File Database Utilities Window

Type a question for help

Print

SchID	DeptID	Major	Group3	Group4	FalncomeRange	FaLivingArrangement	Gender	RaceName
All	All	All	All	Yes	All	All	All	All

Drop Column Fields Here

Drop Row Fields Here	StuName	Falncome	Group-3	Group-4	FedStateInst_Grant	Grp4_FedStateInst_Grant	FederalGrant	StateGrant	TitleIVAid	Institutional	On-Campus	Off-Family	Off-Notf
	Washington, Jenifer S	\$52,393.75	Yes	Yes	\$6,300.00	\$6,300.00		\$4,000.00	\$5,300.00	\$2,300.00	Yes		
	Waters, Kian M	\$43,192.50	Yes	Yes	\$4,950.00	\$4,950.00	\$1,800.00		\$4,800.00	\$3,150.00			
	Watson, Susan S	\$66,795.00	Yes	Yes	\$11,943.00	\$11,943.00			\$5,100.00	\$11,943.00	Yes		
	White, Litzzy N	\$74,653.00	Yes	Yes	\$3,400.00	\$3,400.00		\$3,400.00			Yes		
	Williams, Ben Q	\$12,500.00	Yes	Yes	\$8,100.00	\$8,100.00	\$4,400.00				Yes		
	Williams, Braxton J.	\$31,250.00	Yes	Yes	\$12,037.00	\$12,037.00							
	Williams, Khalid A.	\$12,500.00	Yes	Yes	\$8,100.00	\$8,100.00	\$4,400.00						
	Wills, Gaige	\$74,703.75	Yes	Yes	\$3,100.00	\$3,100.00							
	Wilson, Alfred F.	\$18,750.00	Yes	Yes	\$5,800.00	\$5,800.00	\$3,100.00						
	Wilson, Dakota T.	\$97,321.13		Yes		\$0.00							
	Wilson, Kennedy	\$146,002.50		Yes		\$0.00							
	Wilson, Luke	\$49,891.25	Yes	Yes	\$4,100.00	\$4,100.00							
	Wilson, Madelynn E.	\$12,500.00	Yes	Yes	\$11,407.00	\$11,407.00	\$4,400.00						
	Winston, Aryanna M.	\$54,158.75	Yes	Yes	\$1,650.00	\$1,650.00							
	Wise, Frances	\$12,500.00	Yes	Yes	\$4,400.00	\$4,400.00	\$4,400.00						
	Woods, Davion A.	\$12,500.00	Yes	Yes	\$8,500.00	\$8,500.00	\$4,400.00	\$4,100.00	\$9,600.00		Yes		
	Woolford, Jaylynn	\$31,250.00	Yes	Yes	\$3,300.00	\$3,300.00		\$3,300.00	\$4,500.00				
	Worku, Candice	\$31,250.00		Yes		\$0.00			\$3,500.00		Yes		
	Wright, Anissa	\$32,036.25		Yes		\$0.00			\$5,300.00				
	Wright, Galilea M.	\$12,500.00	Yes	Yes	\$11,685.00	\$11,685.00	\$5,600.00	\$4,000.00	\$10,425.00	\$2,085.00			
	Wright, Lane L.	\$0.00	Yes	Yes	\$4,950.00	\$4,950.00	\$4,950.00		\$12,750.00		Yes		
	Wright, Liana	\$49,308.75	Yes	Yes	\$1,450.00	\$1,450.00	\$100.00		\$3,925.00	\$1,350.00	Yes		
	Xie, Ella C.	\$12,500.00	Yes	Yes	\$11,407.00	\$11,407.00	\$4,400.00	\$3,250.00	\$4,600.00	\$3,757.00	Yes		
	Yang, Jefferson R.	\$12,500.00	Yes	Yes	\$13,100.00	\$13,100.00	\$5,600.00	\$4,100.00	\$5,600.00	\$3,400.00			
	Number of Students		159	225	159	225	92	111	225	81	152	21	
	Financial Aid (Total)				\$1,071,819	\$1,071,819	\$350,694	\$469,800	\$1,331,479	\$251,325			
	Financial Aid (Average)				\$6,741	\$4,764	\$3,812	\$4,232	\$5,918	\$3,103			

Clicking on the **Source** button (Form D-E) displays the details of Title IV federal aid and federal, state/local, and institutional grants awarded to students. Columns 5 and 6 (rectangle) list the grant awards to students.

Column 5 averages grants for only those students who received a grant; Column 6 averages grant awards for all Group 4 students, whether of not they received a grant award.

Num Lock Enabled: You can enter numbers from the Number Pad on your keyboard.

PivotTable View

Num Lock

## Pivot Table: Form D-E Calculations (Filtered by Income Range)

The user can instantly filter by the IPEDS parent/student income ranges, as displayed. Incomes between \$30,001 and \$48,000 have been selected. The calculations for this income range are shown at the bottom (rectangle).

SchID	DeptID	Major	Group3	Group4	FalIncomeRange	FaLivingArrangement	Gender	RaceName											
All	All	All	All	Yes			All	All											
Drop Column Fields Here																			
Drop Row Fields Here																			
	StuName		FalIncome							eInst_Grant	Grp4_FedStateInst_Grant	FederalGrant	StateGrant	TitleIVAid	Institutional	On-Campus	Off-Family	Off-NotFa	
	Allen, Michelle		\$30,125.00							\$12,000.00	\$12,000.00	\$2,100.00	\$6,300.00	\$7,400.00	\$3,600.00	Yes			
	Ames, Justine E.		\$35,403.75							\$4,000.00	\$4,000.00		\$4,000.00	\$5,100.00		Yes			
	Belote, Brice		\$43,192.50							\$4,950.00	\$4,950.00	\$1,800.00		\$4,800.00	\$3,150.00				
	Bennett, Lance D.		\$31,690.00							\$6,100.00	\$6,100.00	\$2,600.00	\$800.00	\$5,700.00	\$2,700.00	Yes			
	Black, Lauren S		\$43,750.00	Yes	Yes					\$4,200.00	\$4,200.00			\$3,000.00	\$4,200.00	Yes			
	Brown, Bryana D		\$43,816.25	Yes	Yes					\$600.00	\$600.00	\$600.00		\$4,425.00		Yes			
	Burke, Luisa		\$43,816.25	Yes	Yes														
	Davis, Alexander A.		\$43,192.50	Yes	Yes														
	Drummond, Anjali P.		\$30,125.00	Yes	Yes														
	Foreman, Aurora		\$31,250.00	Yes	Yes														
	Foreman, Glen A		\$36,693.75	Yes	Yes														
	Fox, Trevin		\$36,693.75	Yes	Yes					\$12,150.00	\$12,150.00	\$2,550.00	\$4,600.00	\$5,550.00	\$5,000.00	Yes			
	Hayman, Sawyer		\$31,690.00		Yes						\$0.00			\$5,300.00		Yes			
	Johnson, Connor K		\$31,250.00	Yes	Yes					\$12,037.00	\$12,037.00			\$7,100.00	\$12,037.00	Yes			
	Kaufman, Myah		\$31,250.00	Yes	Yes					\$3,300.00	\$3,300.00		\$3,300.00	\$4,500.00					
	Nesbitt, Dashawn		\$36,693.75	Yes	Yes					\$7,150.00	\$7,150.00	\$2,550.00	\$4,600.00	\$6,050.00		Yes			
	Nwaba, Mathew		\$32,438.75	Yes	Yes					\$11,846.00	\$11,846.00	\$6,200.00	\$4,300.00	\$12,700.00	\$1,346.00				
	Patel, Simone B		\$33,241.25		Yes						\$0.00			\$9,500.00					
	Rosen, Dwayne E		\$31,690.00	Yes	Yes					\$1,400.00	\$1,400.00	\$750.00	\$650.00	\$5,850.00		Yes			
	Thomas, Lydia C.		\$31,250.00	Yes	Yes					\$1,900.00	\$1,900.00		\$1,900.00	\$4,500.00		Yes			
	Tull, Kathryn T		\$30,125.00	Yes	Yes					\$12,000.00	\$12,000.00	\$2,100.00	\$6,300.00	\$7,400.00	\$3,600.00	Yes			
	Waters, Kian M		\$43,192.50	Yes	Yes					\$4,950.00	\$4,950.00	\$1,800.00		\$4,800.00	\$3,150.00				
	Williams, Braxton J.		\$31,250.00	Yes	Yes					\$12,037.00	\$12,037.00			\$7,100.00	\$12,037.00	Yes			
	Woolford, Jaylynn		\$31,250.00	Yes	Yes					\$3,300.00	\$3,300.00		\$3,300.00	\$4,500.00					
	Worku, Candice		\$31,250.00		Yes						\$0.00			\$3,500.00		Yes			
	Wright, Anissa		\$32,036.25		Yes						\$0.00			\$5,300.00					
Number of Students				22	26					22	26	14	14	26	12	18			
Financial Aid (Total)										\$143,030	\$143,030	\$30,100	\$52,850	\$151,750	\$60,080				
Financial Aid (Average)										\$6,501	\$5,501	\$2,150	\$3,775	\$5,837	\$5,007				

# Student Financial Aid Survey: Parts F and G (All Schools)

IPEDS Student Financial Aid Survey: Parts F and G

Report Year: 2015    Fall Cohort: 2013    School: All Schools    Report F-G    Close

**From Part A**

	2013-2014	2012-2013	2011-2012
Group 2: Full-time, first-time degree seeking undergraduates:	2,276	2,257	2,014
Group 3: Of Group 2, in-state students who received federal state, local, or institutional grant or scholarship.	1,062	797	705
Group 4: Of Group 2, in-state students who received federal Title IV aid.	1,374	1,123	1,031

**Cost of Attendance (Parts F and G)**

01: Published tuition and fees	6,800	6,650	6,500
02: Books and supplies	1,000	950	900
03: Room/Board and other expenses			
03a: On Campus	10,400	9,900	9,500
03b: Off Campus (with family)	3,000	2,850	2,750
03c: Off Campus (not with family)	11,000	10,590	10,100

**Part F: Net Price Calculation for Group 3**

04: Number of students (Group 3)			
04a: On-campus	770	607	545
04b: Off-campus (with family)	143	74	70
04c: Off-campus (not with family)	148	96	90
04d: Unknown (calculated value)	1	20	0
05: Weighted average by living arrangement for Room/Board and other expenses	\$9,486	\$9,314	\$8,906
06: Total cost of attendance	\$17,286	\$16,914	\$16,306
07: Average grant from Part D	\$6,405	\$6,191	\$6,192
08: Average net price	\$10,882	\$10,723	\$10,114

Caveats (Part F - Net Price Calculation for Group 3):

**Part G: Net Price Calculation for Group 4**

04: Number of students (Group 3)			
04a: On-campus	932	780	721
04b: Off-campus (with family)	179	109	106
04c: Off-campus (not with family)	263	205	204
04d: Unknown (calculated value)	0	29	0
05: Weighted average by living arrangement for Room/Board and other expenses	\$9,551	\$9,327	\$8,925
06: Total cost of attendance	\$17,351	\$16,927	\$16,325
07: Average grant from Part D (by income level)			
\$0 - 30,000	\$8,563	\$6,705	\$7,109
\$30,001 - 48,000	\$6,838	\$5,312	\$5,334
\$48,001 - 75,000	\$3,518	\$2,987	\$2,795
\$75,000 - 110,000	\$1,703	\$1,759	\$1,689
\$110,001 and above	\$702	\$395	\$326
All Income Levels	\$4,877	\$4,287	\$4,180
08: Average net price (by income level)			
\$0 - 30,000	\$8,788	\$10,221	\$9,216
\$30,001 - 48,000	\$10,513	\$11,615	\$10,991
\$48,001 - 75,000	\$13,832	\$13,939	\$13,530
\$75,000 - 110,000	\$15,648	\$15,168	\$14,636
\$110,001 and above	\$16,649	\$16,532	\$15,999
All Income Levels	\$12,474	\$12,639	\$12,144

Caveats (Part G - Net Price Calculation about Group 4):

Parts F and G provide net price calculations for Group 3 and Group 4 students, using cost of attendance data from the Institutional Characteristics survey.

Room/board and other expenses are weighted based on percentage of students living a) on campus; b) off campus (with family); and c) off campus (not with family).


Net price is the difference between cost of attendance and the average federal, state, and/or institutional grant received, respectively, by Group 3 and Group 4 students.

The calculations shown here are based on the IPEDS methodology, as provided in the SFA survey instructions.

# Student Financial Aid Survey: Parts F and G (School of Education)

REGIS 8.0: IPEDS/CDS Reporting

Print 85%



## REGIS "Your University"

### IPEDS Student Financial Aid Survey for your Fall 2013 cohort

School: Education

Parts F and G: Net Price Calculations for Group 3 and Group 4

**From Part A**

	2011-2012	2010-2011	2009-2010
Group 2: Full-time, first-time degree seeking undergraduates:	164	132	129
Group 3: Of Group 2, in-state students who received federal state, local, or institutional grant or scholarship.	58	49	48
Group 4: Of Group 2, in-state students who received federal Title IV aid.	84	68	63

**Cost of Attendance (Parts F and G)**

	2011-2012	2010-2011	2009-2010
01: Published tuition and fees	6,800	6,650	6,500
02: Books and supplies	1,000	950	900
03: Room/Board and other expenses			
03a: On Campus	10,400	9,900	9,500
03b: Off Campus (with family)	3,000	2,850	2,750
03c: Off Campus (not with family)	11,000	10,590	10,100

**Part F: Net Price Calculation for Group 3**

	2011-2012	2010-2011	2009-2010
04: Number of students (Group 3)			
04a: On-campus	44	43	41
04b: Off-campus (with family)	7	2	3
04c: Off-campus (not with family)	7	4	4
04d: Unknown (calculated value)	0	0	0
05: Weighted average by living arrangement for Room/Board and other expenses	\$9,579	\$9,669	\$9,128
06: Total cost of attendance	\$17,379	\$17,269	\$16,528
07: Average grant from Part D	\$7,234	\$5,093	\$5,753
08: Average net price	\$10,145	\$12,176	\$10,775

**Part G: Net Price Calculation for Group 4**

	2011-2012	2010-2011	2009-2010
04: Number of students (Group 3)			
04a: On-campus	61	49	49
04b: Off-campus (with family)	9	3	7
04c: Off-campus (not with family)	14	13	7
04d: Unknown (calculated value)	0	3	0
05: Weighted average by living arrangement for Room/Board and other expenses	\$9,707	\$9,713	\$8,817
06: Total cost of attendance	\$17,507	\$17,313	\$16,217
07: Average grant from Part D (by income level)			
\$0 - 30,000	\$10,602	\$5,037	\$6,194
\$30,001 - 48,000	\$3,500	\$6,256	\$7,321
\$48,001 - 75,000	\$4,202	\$2,728	\$2,948
\$75,000 - 110,000	\$330	\$1,269	\$4,124
\$110,001 and above	\$0	\$322	\$513
All Income Levels	\$4,926	\$3,670	\$4,384
08: Average net price (by income level)			
\$0 - 30,000	\$6,905	\$12,276	\$10,023
\$30,001 - 48,000	\$14,007	\$11,057	\$8,895
\$48,001 - 75,000	\$13,305	\$14,585	\$13,269
\$75,000 - 110,000	\$17,177	\$16,043	\$12,092
\$110,001 and above	\$17,507	\$16,990	\$15,704
All Income Levels	\$12,581	\$13,643	\$11,833

IPEDS Student Financial Aid Page 4 of 4

Page: 1 No Filter

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The user is previewing Parts F and G of the IPEDS SFA survey for the School of Education.