

## FaReports 1: Main Form

Financial Aid Award Status

Year:

Term:

Student Filter

Level/Type:

Full-time     Half-time  
 3-Quarter     < Half-time  
 Withdrew

Major:

Class:

County:

In-State     Out-of-State  
 Male     Female

Race:  Age Range:  to

Athlete  
 First generation college student

Astd:

Cum Gpa >=  <

HS Gpa >=  <

SAT Total >=  <

Interactive Calculations - 1

Need/Award for Students Selected

Number Enrolled	6,888	<input type="checkbox"/>	<input type="checkbox"/>
Applying For Aid	4,148	60.2%	
No Need: a) No Aid	586	14.1%	
b) Aid Awarded	353	8.5%	
Needy: a) No Aid	515	12.4%	
b) Fully met	130	3.1%	
c) Partially met	2,564	61.8%	
Avg % Met	51.5%		
Awarded Aid:	3,047	73.5%	

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Needy Only  Average Package

Need-Based Aid	\$6,251	2748
Need-Based Gift	\$4,585	1793
Need-Based Self	\$4,225	2120
Need-Based Loan	\$4,187	2083
Non-Need Gift	\$3,266	1226

Interactive Calculations - 2

Awards for Students/Fund(s) Selected

Number:	3,047
% Apply/Enroll:	73.5%    44.2%
Total Award	\$21,208,638.00
Avg. Award	\$6,960
% Need Met	51.5%

Financial Aid Awards

All Funds  
 FndID   Name   
 Source:   
 Category:

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N  Gift/Self/Need/Non-Need  
 Totals Only - No Breakdowns  
 Source Breakdowns - Duplicating \$\$  
 Select

**Comprehensive Financial Aid Calculations:** With a click of the mouse, FA offices can *instantly* report 1) overall financial aid award or 2) specific source/fund [e.g., federal, state, Pell, direct loans, institutional grants, etc.] for any subset of students [all students, first-time freshmen, transfer, math majors, GPA>X.XX, In-State, Fairfax County, and/or much more].

## FaReports 2: Computer Science Majors

Financial Aid Award Status    The FA staff has filtered for financial awards to Computer Science majors)

Year:

Term:

Student Filter

Level/Type:

Full-time     Half-time  
 3-Quarter     < Half-time  
 Withdrew

Major:

Class:

County:

In-State     Out-of-State  
 Male     Female

Race:

Athlete     to

First generation college student

Astd:

Cum Gpa >=  <

HS Gpa >=  <

SAT Total >=  <

Interactive Calculations - 1

Need/Award for Students Selected

Number Enrolled	644	<input type="checkbox"/>
Applying For Aid	401	62.3%
No Need: a) No Aid	61	15.2%
b) Aid Awarded	47	11.7%
Needy: a) No Aid	38	9.5%
b) Fully met	13	3.2%
c) Partially met	242	60.3%
Avg % Met	50.8%	
Awarded Aid:	302	75.3%

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Needy Only  Average Package

Need-Based Aid	\$6,122	261
Need-Based Gift	\$4,597	184
Need-Based Self	\$3,896	193
Need-Based Loan	\$3,882	188
Non-Need Gift	\$2,722	152

Interactive Calculations - 2

Awards for Students/Fund(s) Selected

Number:	302
% Apply/Enroll:	75.3%    46.9%
Total Award	\$2,011,508.00
Avg. Award	\$6,661
% Need Met	50.8%

Financial Aid Awards

All Funds

FndID   Name

Source:

Category:

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Gift/Self/Need/Non-Need

Totals Only - No Breakdowns

Source Breakdowns - Duplicating \$\$

Select

### FaReports 3: Fairfax County Residents

Financial Aid Award Status The FA staff has filtered for financial awards to Fairfax County residents

Year: 2014-2015

Term: Either


**Student Filter**

Level/Type: All Students

Full-time  Half-time  
 3-Quarter  < Half-time  
 Withdrew

Major: Degree Seeking Only

Class:

County: Fairfax County 

In-State  Out-of-State  
 Male  Female

Race:  Age Range:  to

Athlete  First generation college student

Astd:

Cum Gpa >=  <   
 HS Gpa >=  <   
 SAT Total >=  <

**Interactive Calculations - 1**

Need/Award for Students Selected

Number Enrolled	1,093	<input type="checkbox"/>
Applying For Aid	688	62.9%
No Need: a) No Aid	107	15.6%
b) Aid Awarded	64	9.3%
Needy: a) No Aid	91	13.2%
b) Fully met	10	1.5%
c) Partially met	416	60.5%
Avg % Met	48.3%	
Awarded Aid:	490	71.2%

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Needy Only  Average Package

Need-Based Aid	\$5,783	446
Need-Based Gift	\$4,062	280
Need-Based Self	\$4,266	338
Need-Based Loan	\$4,234	333
Non-Need Gift	\$2,687	166

**Interactive Calculations - 2**

Awards for Students/Fund(s) Selected

Number:	490
% Apply/Enroll:	71.2%   44.8%
Total Award	\$3,025,304.00
Avg. Award	\$6,174
% Need Met	48.3%

**Financial Aid Awards**

All Funds

FndID:   Name:

Source:

Category:

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Gift/Self/Need/Non-Need

Totals Only - No Breakdowns

Source Breakdowns - Duplicating \$\$

Select:

FaReports 4: Standard Report RegisFa 10(F)  
(Fairfax County Residents)

RegisFa 10(F): Financial Aid Award Status by Fund

Award Year = 2014-2015: County = Fairfax County

ID	Fund	Period	FaOffer	FaAccept	FaCancel	FaDisburse	BrPost	Gift	Need	
80100	PELL	2015	\$777,465	\$777,465	\$96,407	\$763,065	\$491,460	Yes	Yes	
80200	SEOGI	2015	\$20,100	\$20,100	\$3,600	\$17,700	\$16,200	Yes	Yes	
80320	VADIV	2015	Financial Aid Awards by Fund to Fairfax County residents.				6		Yes	Yes
80325	REG	2015	\$128,455	\$127,455		\$127,455	\$100,247	Yes	No	
80326	REG	2015	\$22,600	\$22,600	\$5,419	\$22,600	\$22,600	Yes	No	
80327	REG	2015	\$0	\$0	\$5,260	\$0	\$0	Yes	No	
80328	REG	2015	\$81,426	\$81,426	\$3,134	\$81,426	\$74,676	Yes	No	
81000	CWS	2015	\$32,075	\$29,575	\$20,250			No	Yes	
82100	NDSL	2015	\$15,522	\$15,522	\$11,869	\$15,522	\$15,522	No	Yes	
85100	EAGA	2015	\$242,557	\$242,557	\$8,000	\$242,756	\$224,174	Yes	Yes	
85103	VASCH	2015	\$12,000	\$12,000		\$12,000	\$9,750	Yes	Yes	
85110	PART	2015	\$2,362	\$2,362		\$2,362	\$1,416	Yes	Yes	
85134	VASCH	2015	\$13,750	\$13,750	\$5,000	\$13,750	\$13,750	Yes	Yes	
85200	SEN	2015	\$34,455	\$34,455		\$33,454	\$29,854	Yes	Yes	
85240	SCHP	2015	\$2,550	\$2,550		\$2,550	\$2,550	Yes	No	
85257	FOUND	2015	\$1,800	\$1,800		\$1,800		Yes	No	
85300	DEL	2015	\$18,446	\$18,446	\$250	\$18,446	\$15,346	Yes	Yes	
85450	NURSE	2015	\$3,922	\$3,922		\$3,920	\$3,920	Yes	Yes	
85500	SCIEN	2015	\$6,000	\$6,000		\$6,000	\$3,000	Yes	Yes	
85520	PRES	2015	\$2,600	\$2,600	\$1,540	\$2,600	\$2,600	Yes	No	
85580	CONR	2015	\$1,882	\$1,882		\$1,882		Yes	No	
85629	WAIVE	2015	\$486	\$486		\$486	\$486	Yes	No	
85792	DGRT	2015	\$63,421	\$63,421	\$500	\$63,421	\$57,621	Yes	No	
85810	ATHLE	2015	\$6,500	\$6,500		\$6,500	\$6,500	Yes	No	
85812	ATHLE	2015	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	Yes	No	
85813	ATHLE	2015	\$2,000	\$2,000		\$2,000	\$2,000	Yes	No	
85815	FBALL	2015	\$29,908	\$29,908		\$29,908	\$26,908	Yes	No	



## FaReports 5: Pivot Table Ver-1s

REGIS 7.0: FA Reports (Your University) - [tblStudentStatusVerification]

Print

vl	Sch	Dept	Major	Class	CohortNm	EnrStat	RegCde	RaceName	Sex	ResCde	County	Needy	Award	NB	NBG	NBS	NBL	NNG
All	All	All	All	All	All	All	All	All	All	All	All	All	All	All	All	All	All	All

Drop Column Fields Here

Drop Row Fields Here	Name	FaAward	FaNeed	Percent	Need-Based	Need-Gift	Need-Self	Need-Loan	NonNeed-Gift	PlusUnsub
	Yerkes, Brenden	\$8,437.00	\$18,354.00	45.97%	\$8,437.00	\$4,237.00	\$4,200.00	\$4,200.00		
	Yilmaz, Shelby A	\$14,950.00	\$21,606.00	69.19%	\$12,550.00	\$7,050.00	\$5,500.00	\$5,500.00	\$2,400.00	
	Yohannes, Maleah L		\$0.00							
	Young, Akira R	\$5,950.00	\$16,828.50	35.36%					\$5,950.00	
	Young, Alexis M	\$4,900.00	\$18,187.75	26.94%	\$4,900.00	\$3,150.00	\$1,750.00	\$1,750.00		
	Young, Brycen M									
	Young, Donald K	\$5,500.00								\$1,446.00
	YOUNG, Fatima N	\$5,200.00								
	Young, Hope C	\$6,775.00							\$1,750.00	
	Young, Javon R	\$3,800.00							\$2,000.00	
	Young, Jena M									
	Young, Joan X	\$12,586.00								\$2,814.00
	Young, Marie	\$8,500.00								\$963.00
	Young, Phoebe L									
	Young, Quintin M	\$9,251.00							\$2,208.00	\$4,600.00
	Young, Regina D	\$7,000.00							\$1,000.00	
	Young, Samira	\$8,075.00								\$4,799.00
	Young, Shayne M									
	Young, Shyann C	\$5,325.00								\$4,000.00
	Young, Thaddeus M	\$1,606.00								
	Young, Titus B	\$5,500.00								\$5,000.00
	Young, Zachariah T									
	Young, Zackary	\$823.00	\$3,736.50	22.03%	\$823.00		\$823.00	\$823.00		\$3,039.00
	Yousaf, Ella L	\$4,061.00							\$4,061.00	
	Zephyr, Karley A		\$21,606.00							
	Zhang, Abbie L	\$5,400.00	\$15,703.50	34.39%	\$4,200.00	\$4,200.00			\$1,200.00	
	Zimmerman, Abbie	\$8,500.00	\$13,853.50	61.36%	\$8,500.00		\$8,500.00	\$8,500.00		
	Zimmerman, Grant C	\$6,875.00	\$11,325.25	60.71%	\$6,075.00	\$2,200.00	\$3,875.00	\$2,625.00	\$800.00	\$4,000.00
	Zimmerman, Miah L		\$0.00							
	Zoller, Andy A	\$3,100.00	\$21,319.75	14.54%	\$3,100.00	\$3,100.00				
	Zoller, Andy J	\$4,825.00	\$11,592.75	41.62%	\$4,825.00	\$2,200.00	\$2,625.00	\$2,625.00		\$4,639.00
	Zubairu, Jaylan R		\$14,966.50							
	Zweig, Jaquez	\$2,300.00	\$12,787.75	17.99%	\$2,300.00	\$550.00	\$1,750.00	\$1,750.00		
	Averages	\$6,960.50	\$12,789.62	51.48%	\$6,251.03	\$4,584.62	\$4,225.29	\$4,187.49	\$3,266.39	\$5,108.80
	Number	3,047	3,720	2,694	2,748	1,793	2,120	2,083	1,226	1,556
	Sum of FaAward	\$21,208,638.00								

PivotTable View

From the *Main Form*, FA staff can display four pivot tables. Here, the user is viewing Pivot Table *Ver-1s*.

Calculated values by student (bottom rectangle) are total award; total need; percent need met; need-based aid; need-based gift aid; need-based self-help; need-based loans; non-need gift aid; and Plus/unsubsidized loans.

Filter fields (top rectangle) allow user to set any number of student and fund attributes, e.g., by career, school, department, major, class, cohort, enrollment status, race, sex, state residency, county residency, needy, award type, etc.

## FaReports 6: Pivot Table *Ver-1s* (Awards to GRS Cohort of First-time, Full-time Freshmen)

The screenshot shows the REGIS 7.0: FA Reports (Your University) - [tblStudentStatusVerification] interface. The main window displays a pivot table with the following data:

Lvl	Sch	Dept	Major	Class	EnrStat	CohortNm	RegCde	RaceName	Sex	ResCde	County	Needy	Award	NB	NBG	NBS	NBL	NNG
All	All	All	All	All	All				All	All	All	All	All	All	All	All	All	All

Below the pivot table, there is a list of fields to be dropped into the report:

- Averages: \$7,533.60
- Number: 454
- Average Need: \$12,485.77
- Average Percent Met: 53.98%
- Average of Need-Based: \$6,171.92
- Average of NB-Gift: \$5,494.06
- Average of NB-Self: \$2,672.55
- Average of NB-Loan: \$2,574.76
- Average of NN-Gift: \$3,649.86
- Average of PlusUnsub: \$4,779.68
- Count of Percent: 397
- Count of Need-Based: 401
- Count of Need-Gift: 324
- Count of Need-Self: 260
- Count of Need-Loan: 248
- Count of NonNeed-Gift: 259
- Count of PlusUnsub: 165
- Sum of FaAward: \$3,420,253.00
- Count of FaNeed: 597

A red arrow points to the 'Major' column header, and a blue arrow points to the 'Fa 14' option in the 'Drop Column Fields' dialog box. The dialog box also shows 'Fa 05' selected.

Continuing from the previous slide, FA staff can easily hide individual students/awards (red arrow) and display calculation results only for the group of student selected.

Here, the user is viewing financial aid awards to the GRS Cohort of first-time, full-time, degree-seeking freshmen who entered in Fall 2014 (blue arrow).